

Financial Services Guide – Part 2

FSG Part 2 contains information specific to your adviser and should be read together with FSG Part 1. Merit Wealth has authorised your adviser to distribute the FSG.

Who is providing the financial services?

Your Financial Adviser is Wayne Collis.

Wayne is an Authorised Representative of Merit Wealth and is authorised by Merit Wealth to provide the financial services described in this FSG.

Wayne Collis's Authorised Representative number is 403083

What experience does your financial planner have?

Wayne has been working in the financial services industry since 1994.

After many years of working in a large banking institution and other major financial planning organisations, Wayne wanted to create his own boutique financial planning company. An organisation which could provide financial advice with a focus on building strong relationships with clients and providing personal service.

Now, with more than 20 years experience in the industry, Wayne's knowledge and understanding of financial planning allows him to provide effective solutions covering a wide range of advice areas.

What qualifications and professional memberships does your adviser have?

- Certified Financial Planner
- Diploma of Financial Planning

Does your adviser have any associations or relationships?

Wayne Collis operates within NewStart Financial Pty Ltd 31 138 037 680 which is an authorised representative of Merit Wealth Pty Ltd ABN 89 125 557 002. All Fees and commissions are paid to NewStart Financial Pty Ltd.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to Merit Wealth. Merit Wealth will pay up to 100% of those fees and commissions to NewStart Financial Pty Ltd for distribution.

NewStart Financial Pty Ltd may pass on up to 100% of those fees and commission to Wayne Collis.

How can you contact your financial adviser?

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